

Sabnam House, Ground Floor,
Plot No.A-15/16, Central Cross Road-B,
MIDC, Andheri (E), Mumbai- 400 093
T: 22 4063 5100, F: 22 4063 5199
Email: info@omnitex.com
CIN: L17100MH1987PLC042391



omnitex
industries
(india) ltd.

Date: 22.10.2021

To,
The BSE Limited,
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai- 400001

Sub: Reconciliation of Share Capital Audit Report for the quarter ended 30th September, 2021.

Ref: Scrip Code- 514324

Dear Sir,

In compliance of Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, we are hereby submitting herewith Reconciliation of Share Capital Audit Report for the quarter ended 30th September, 2021.

Kindly take this report on your records and acknowledge us the same.

Thanking you,

Yours faithfully,

For Omnitex Industries (India) Limited,

Karishma Waghela
Compliance Officer

Encl: As Above

SHIV HARI JALAN
B.COM., F.C.A., F.C.S.
COMPANY SECRETARY

1055, Level 10, Hubtown Solaris, N.S. Phadke Marg, Opp. Telli Galli, Andheri (East), Mumbai-400069. Tel:22075834, Telefax:22075835, Mobile:9869035834, Emailid:shivharijalancs@gmail.com.

To,
The Board of Directors
OMNITEX INDUSTRIES (INDIA) LTD.
Sabnam House, Ground Floor, Plot No A 15/16,
Central Cross Road "B",
M.I.D.C., Andheri (East),
Mumbai- 400093.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
(As per Regulation 76 of the SEBI (Depositories and Participants)
Regulations, 2018)

- 1) For Quarter Ended:
- 2) ISIN:
- 3) Face Value:
- 4) Name of the Company
- 5) Registered Office Address
- 6) Correspondence Address
- 7) Telephone & Fax Nos.
- 8) Email address
- 9) Names of the Stock Exchange where the company's securities are listed

- 10) Issued Capital
- 11) Listed Capital (BSE) (as per company records)
- 12) Held in dematerialized form in CDSL
- 13) Held in dematerialized form in NSDL
- 14) Physical
- 15) Total No. of shares (12+13+14)

| Number of shares | % of Total issued Capital |
|------------------|---------------------------|
| 4258000 | -- |
| 4204100 | -- |
| 1188927 | 27.92 |
| 2784623 | 65.40 |
| 230550 | 5.41 |
| 4204100 | 98.73 |

- 16) Reasons for difference if any, between (10&11), (10&15), (11&15):

| | |
|--|-----------------------------|
| Difference between (10&11) and (10&15) | Forfeiture of 53,900 shares |
| Difference between (11&15) | Nil |

17) Certifying the details of changes in share capital during the quarter under consideration as per below:

| Particulars* | No. of Shares | Applied/Not Applied for Listing | Listed on Stock Exchange (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin. Apprv. Pending for SE.(Specify Names) |
|--------------|---------------|---------------------------------|--|---------------------------|---------------------------|--|
| N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |

*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Cap. Reduction, Forfeiture, Any other (to specify)

18) Register of Members is updated (Yes/No)
If not, update upto which date

| |
|------|
| YES |
| N.A. |

19) Reference of previous quarter with regards to excess dematerialized shares, if any.

| |
|-----|
| NIL |
|-----|

20) Has the company resolved the matter mentioned in point no.19 above in the current qtr? If not, reason why?

| |
|------|
| N.A. |
|------|

21) Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. of demat requests | No. of requests | No of shares | Reasons for delay |
|-------------------------------|-----------------|--------------|-------------------|
| Confirmed after 21 Days | NIL | NIL | Not Applicable |
| Pending for more than 21 days | NIL | NIL | Not Applicable |

22) Name, Telephone & Fax No. of the Compliance Officer of the Company

| |
|---|
| Ms. Karishma Waghela Telephone: 022-40635100 |
|---|

23) Name, Address, Tel. & Fax No., Regn. No. of Certifying CS

| |
|---|
| Shiv Hari Jalan Company Secretary, 1055, Level 10, Hubtown Solaris, N.S. Phadke Marg, Andheri(East), Mumbai- 400069. Tel.22075834/ Fax. 22075835 C.O.P. 4226 |
|---|

24) Appointment of common agency for share registry work

Adroit Corporate Services Pvt. Ltd.
19/20, Jaferbhoy Industrial Estate,
1st Floor, Makwana Road,
Marolnaka, Mumbai- 400059.
Tel: +91 (0) 22 42270422
Fax: +91 (0)22 28503748
Email: info@adroitcorporate.com
Website: www.adroitcorporate.com

Place: Mumbai
Date: 22.10.2021
UDIN: F005703C001245029

Shivhar Digitally signed
by Shivhari Jalan
Date: 2021.10.22
15:30:57 +05'30'
i Jalan

SHIV HARI JALAN
COMPANY SECRETARY
C.P.NO. : 4226
F.C.S.NO. : 5703